



Confidentiality Agreement

In connection with the possible purchase (the "Proposed Transaction") by you, Metro Edge Realty will furnish you proprietary information on the following businesses: (This information may include: financial condition, operations and prospects of the company)

Consort AG Foods

4919 50 Street, Consort, Alberta, Canada, T0C 1B0

In consideration of obtaining such information, you hereby agree as follows:

1. All proprietary information furnished by us or Metro Edge Realty to you will be confidential. "Proprietary Information" does not include any information that is, or becomes, readily available to the public or is already in your possession.
2. Unless otherwise agreed in writing, you will not disclose or reveal any proprietary information for five (5) years from this date to anyone other than employees or your representatives actively and directly evaluating the information for any purpose in connection with the Proposed Transaction.
3. If you decide that you do not wish to pursue the Proposed transaction, you must promptly advise us of this fact and deliver to us all the proprietary information furnished to you without keeping copies, summaries, analysis or extracts thereof.
4. Although you understand that we and Metro Edge Realty have included in the proprietary information certain information which we consider to be relevant for the purpose of your investigation of the Proposed Transaction, Metro Edge Realty cannot make any representation or warranty as to its accuracy or completeness.
5. For purposes on this Proposed Transaction, you hereby confirm that JOHN YUN of Metro Edge Realty shall be acting as your realtor.

Accepted:

Client's Signature

Client's Signature

Name (print)

Name (print)

Home Address

Home Address

Phone Number & Email Address

Phone Number & Email Address

Date

Date